



Philanthropic Account Name: Account Number: Effective Date

This account will automatically renew once submitted and expire three years from the date of its submission, at which point any remaining funds will be disposed of in accordance with the account application type. Account holders must renew their accounts prior to expiration.

Account Information

This agreement is used to add, change or delete authorized signers who can approve expenditures related to this account. By signing this agreement, the account director agrees to be responsible for the programmatic and financial management and conduct of this account. The individuals listed below certify that all expenditures will be in compliance with the educational mission of the university, the policies and procedures of the Foundation, and the restrictions imposed. If the signature authority is delegated to other individuals, it is understood that the account director will be responsible for all expenditures relating to this account.

Please add the following additional signer(s) on the listed account(s) above for the following period

☐ For the entire period ☐ For the period only (start date) (end date)

Please note that it is the **Account Director's** responsibility to manage and maintain the understanding of this account.

You as the account director may delegate signature authority for the following:

- Deposits of funds
- University charge-back invoices
- Travel w/explanation & approval
- Payroll expenses
- Purchases of goods & services
- Budget transfer

Any persons wishing access to this account must be an authorized account signer below. All past Signature Applications will be void with the acceptance of this application. This account will still be governed by the terms of the original Account Application.

AUTHORIZED ACCOUNT SIGNER: Account Director (Primary Signer, Responsible for Account)

Name (Print) Signature Date

Title (Print)

AUTHORIZED ACCOUNT SIGNER: ARM OR FISCAL OFFICER

Name (Print) Signature Date

Title (Print)

AUTHORIZED ACCOUNT SIGNER: DEAN OR DIVISION HEAD

Name (Print) Signature Date

Title (Print)



AUTHORIZED ACCOUNT SIGNER: (ADDITIONAL REQUESTED)

Name (Print)

Signature

Date

Title (Print)

ADVANCEMENT SERVICES OFFICER

Name (Print)

Signature

Date

AUTHORIZATION BY FOUNDATION

Name (Print)

Signature

Date

For CSUDH Foundation USE ONLY

Processed By: _____

Date: _____