

PHILANTHROPIC FOUNDATION ACCOUNT GUIDE

BASICS



Thank you for opening your **Scholarship** account with the CSU Dominguez Hills Philanthropic Foundation! Your support is crucial for advancing California State University, Dominguez Hills' mission. Donations can be made by individuals, corporations, foundations. For scholarship disbursements using foundation funds, our team can assist you. Thank you for joining us in making a difference at CSU Dominguez Hills!

ACCESS

To access account information, a Finance Enterprise account is required. If needed, please submit a <u>User Request Form</u> to <u>auxiliarypartners.helpdesk@csudh.edu</u>. Once an account is obtained, access to Finance Enterprise is granted.

A simple, yet useful report to monitor your account activity is the <u>Account Balance with Encumbrance</u> report. Please see the <u>YouTube tutorial</u> on how to use this report. In addition, please see the <u>User Reports Guide</u> for other helpful reports.

DONATIONS

The simplest way to obtain donations for your account is through the Online Giving portal. To inquire about a page for your account, please contact the Office of Development at (310) 243-2182. For more ways to obtain donations for your account, please visit the Give Now page.



SCHOLARSHIP FORM

Scholarship disbursements from your account will be processed by Toro Auxiliary Partners. Please note that these scholarship



disbursements must be in line with donor intent and allowable expenditures identified on your account application.

The scholarship disbursement process begins with the <u>Scholarship Request Form</u>. Please contact <u>auxiliarypartners.procurement@csudh.edu</u> to submit a request form or inquire for more information. For more information on the general scholarship process, please contact scholarships@csudh.edu.

REFERENCES

- Advancement Services Policies & Procedures
- <u>Toro Auxiliary Partners Finance Forms</u> (includes account renewal/update forms)

- Toro Auxiliary Partners Policies
- Gift Acceptance Policies and Procedures Manual
- CSUDH Scholarship Portal

For any other questions, please feel free to contact <u>csudhpf@csudh.edu</u>. We look forward to witnessing the impact you will make at CSUDH with your account!